

SUPPLEMENTAL INFORMATION MEMORANDUM

DOLOMITE CAPITAL LIMITED

(incorporated with limited liability in the Cayman Islands under registered number 131853)

Series 9 ZAR 40,000,000 Limited Recourse Floating Rate Credit Linked Secured Notes due 2019

This Supplemental Information Memorandum includes the Issue Terms relating to the Securities. Investors should note that such Issue Terms supersede in their entirety any termsheets which may have been circulated previously.

The Securities are credit-linked to the 0-10% tranche of the iTraxx® Europe Crossover Index Series 22.

The Securities are only intended for highly sophisticated and knowledgeable investors who are capable of understanding and evaluating the risks involved in investing in the Securities and who are required to read "Risk Factors" on pages 6 to 24.

THIS SUPPLEMENTAL INFORMATION MEMORANDUM UNDER WHICH THE SERIES 9 ZAR 40,000,000 LIMITED RECOURSE FLOATING RATE CREDIT LINKED SECURED NOTES DUE 2019 (THE **SECURITIES**) ARE DESCRIBED IS SUPPLEMENTAL TO THE INFORMATION MEMORANDUM DATED 22 JULY 2014 (THE **INFORMATION MEMORANDUM**) RELATING TO THE ZAR1,000,000,000 LIMITED RECOURSE SECURED DEBT ISSUANCE PROGRAMME (THE **PROGRAMME**) OF DOLOMITE CAPITAL LIMITED (THE **ISSUER**) AND IS ISSUED IN CONJUNCTION WITH, AND INCORPORATES BY REFERENCE, THE INFORMATION MEMORANDUM.

Merrill Lynch South Africa Proprietary Limited

The date of this Supplemental Information Memorandum is 19 March 2015

Application is hereby made to list this issue of Securities pursuant to the Issuer's ZAR 1,000,000,000 Limited Recourse Secured Debt Issuance Programme.

SIGNED at Cayman Islands this 18th day of March 2015

For and on behalf of

DOLOMITE CAPITAL LIMITED

(as Issuer)



Name:

Capacity:

Alex McCoy
Director



Name:

Capacity:

Andy Harding
Director